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Weekly Newsletter

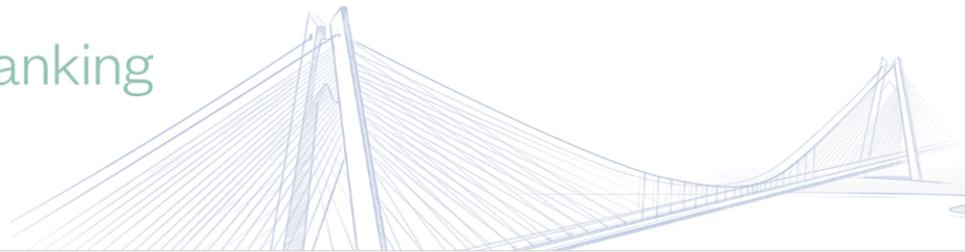
June 30th, 2025

AMB | Investment Banking

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Market Updates

[Scaling hospital-at-home challenges providers, tech vendors](#)

Reimbursement uncertainty and slower than expected growth are providing a reality check for some health systems and technology companies looking to launch and scale programs that move care into the home. Companies that partner with health systems to deliver hospital-at-home, including Inbound Health, DispatchHealth and Contessa, said questions about whether Medicare will keep paying for home-based hospital care are prompting some health systems to tap the brakes on new programs, while some existing health systems are taking longer than anticipated to scale hospital-at-home. The delays are making it harder for vendors to cash in on the concept.

[Hospitals increasingly tap pharmacists in clinical care but struggle to fill roles](#)

Hospitals and health systems are increasingly involving pharmacists in inpatient and outpatient care, though many report staffing shortages across different roles and seniorities. Among responses from 250 hospital pharmacy directors polled in fall 2024 by the American Society of Health-System Pharmacists (ASHP), more than three-quarters said pharmacists “routinely” provide clinical services to the majority of their hospital’s inpatients.

[Redesigning nursing workforce strategy](#)

As health systems face persistent nursing shortages, Advocate Health is pioneering a new approach — leveraging AI to transform workforce strategy. At a recent presentation, Betty Jo Rocchio, executive VP and chief nurse executive at Advocate, detailed how the organization is applying AI to build a flexible, tech-enabled nursing model, emphasizing that to effectively care for nearly 6 million patients annually, Advocate must redefine care through bold innovation and a break from outdated staffing models.

Healthcare Operators

[Generative AI company Abridge scores \\$300 million series E backed by a16z and Khosla Ventures](#)

Health systems and medical practices are increasingly turning to ambient AI technology to help with burdensome medical documentation. This shift is propelling Abridge’s rapid growth. The seven-year-old company raised \$300 million in series E funding, led by Andreessen Horowitz and joined by Khosla Ventures. The latest funding, just four months after its \$250 million series D round, boosts the company’s valuation to a reported \$5.3 billion. The company has raised approximately \$800 million to date, including a \$150 million series C funding round in February 2024.

[Ivy Rehab for Kids announces strategic partnership with Coastline Therapy Group](#)

Ivy Rehab for Kids, a national leader in outpatient pediatric therapy services, is proud to announce a strategic partnership with Coastline Therapy Group, a well-respected provider of pediatric physical therapy services in North Carolina. United by a shared mission to support children and families, this partnership will expand access to high-quality, compassionate care while preserving Coastline’s personalized approach to therapy.

[Certify raises \\$40 million to advance healthcare provider data infrastructure](#)

Certify, a provider data intelligence company, has secured \$40 million in Series B funding, bringing its total funding to date to \$69 million, the company announced this past Thursday. The NY company serves health plans and digital health companies and is working to streamline access to provider data, whether that’s for provider directories or medical claims. Its AI platform combines provider data from sources like state boards, certifying bodies and national clearinghouses, as well as self-reported data from providers.

Healthcare Legislative and Legal Updates

[Provider tax, other healthcare provisions ruled out of Senate tax bill](#)

Provisions of the One Big Beautiful Bill Act of 2025 that would limit state provider taxes and regulate pharmacy benefit managers are among those the independent legislative branch official deemed ineligible for the measure, casting its future in doubt. The bill aims to renew or extend tax cuts Trump enacted during his first term and slash Medicaid and other healthcare programs by more than \$1 trillion over 10 years. The Senate could still include the stricken policies in the bill, but that would require 60 votes to waive the rules, and the GOP has only a 53-47 majority.

[Oz hints at impending CMS rule to force drug price transparency](#)

The CMS could issue a rule this year requiring healthcare companies to share more information on drug costs, Administrator Dr. Mehmet Oz said this past Tuesday. “If we can do this in an effective way — and we’ll have a rule on this by the end of the year, we hope — then we’ll be able to very forcefully go after folks who are not transparently sharing what it actually costs, or what the transaction prices were, for the drugs that Americans are trying to pick up,” Oz said.

[Supreme Court upholds task force that sets no-cost preventive coverage](#)

Last Friday, the Supreme Court upheld the structure of a federal health task force that recommends preventive medical services that must be provided to patients at no cost under the Affordable Care Act. The ruling from the Supreme Court in the case known as Kennedy v. Braidwood Management, Inc. leaves intact the 16-member U.S. Preventive Services Task Force. The task force is part of the HHS and has for decades been making recommendations on preventive medical services to avoid serious health conditions.

Transactions Overview

M&A Transactions from 6/23/2025 to 6/29/2025

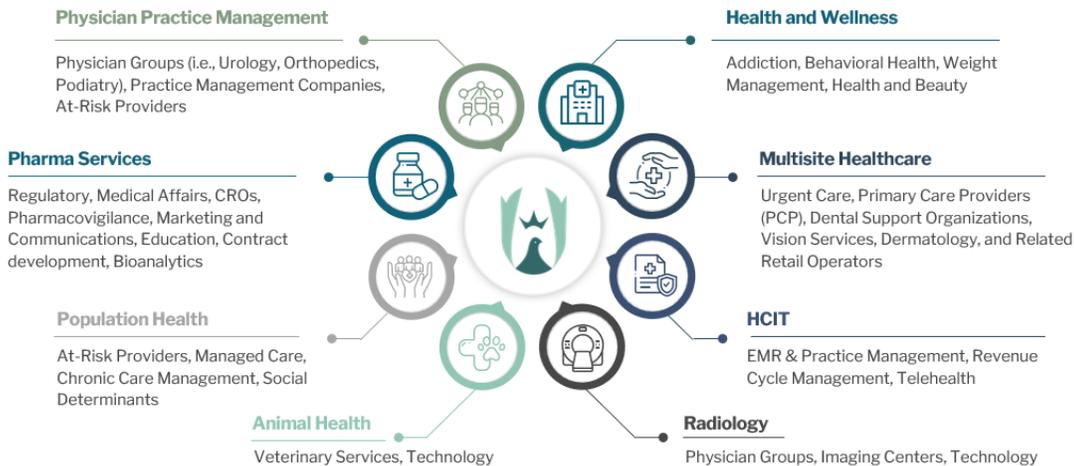
Date	Target	Buyer/Investor	Description	Status	Healthcare Vertical
6/25/2025	Family Insight	Autism First, Whitecap Enterprises	Provider of in-home mental health and substance use treatment services.	Closed	Behavioral Health
6/25/2025	Health Cost Solutions	Coker, Trinity Hunt Partners	Provider of self-funded medical plans and HIM consulting services.	Closed	Employer Services
6/25/2025	Validate Health	Oliver Wyman	Developer of actuarial risk modeling software for managed care organizations.	Announced	HCIT - Practice Management
6/24/2025	Enzo Biochem (PINX: ENZB)	Battery Ventures	Developer of diagnostic tools and research platforms for clinical labs and researchers.	Announced	Clinical Diagnostics
6/24/2025	Eye Care Of Delaware	Vision Innovation Partners, Gryphon Investors	Provider of ophthalmic surgery and eye care services in DE and surrounding areas.	Closed	Eye Care
6/24/2025	First Medical Associates	Latticework	Provider of primary care services across 11 centers in MD.	Announced	Primary Care
6/23/2025	East Ohio Regional Hospital	360 Healthcare	Provider of inpatient, outpatient, and emergency care in Martins Ferry, OH.	Closed	Hospital
6/23/2025	Heritage Home Healthcare	New Day Healthcare	Provider of nursing and therapy services for chronically and seriously ill patients.	Announced	Home Health
6/23/2025	MD Revolution	CoachCare, Integrity Growth Partners	Developer of remote care management software for chronic care and monitoring.	Closed	Digital Health, IT, & Software
6/23/2025	Oakwood Treatment Center	Acute Behavioral Health, Petra Capital Partners	Operator of adolescent mental health treatment centers with 24/7 supervision.	Closed	Behavioral Health
6/23/2025	PredictionHealth	Prompt	Developer of AI-driven software for automated physician documentation.	Closed	HCIT - Practice Management
6/23/2025	Switch RCM	Knowtion Health, Arsenal Capital Partners	Developer of RCM software for healthcare providers with automation and audit tools.	Closed	Revenue Cycle Management

Based on publicly available information

The transactions featured in this week's newsletter represent a collection of notable deals, and unless stated otherwise, ambwealth was not involved in these transactions.

AMB at a Glance

AMB focuses on healthcare niches where consumerism and fragmentation meet to disrupt traditional healthcare channels. We are currently most active in the following segments:



Research

New sector insights each month

For our recent sector insights, click below

[Learn More](#)

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