



**amb** | investment banking

**Weekly Newsletter**

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**AMB | Investment Banking**

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## Market Updates

### [HFMA 2026: AI front and center](#)

The Healthcare Financial Management Association's annual conference wrapped up this week in National Harbor, Maryland, with AI dominating the conversation. Eighty-four percent of health systems expect to increase AI spending over the next 12 months, versus 69% for cybersecurity, according to a survey of 93 finance executives by HFMA and Fidelity. Leaders project the biggest gains in revenue cycle management, with tools increasingly helping with scheduling and billing. The open question is whether AI can scale beyond pilots into sustainable financial results.

### [PCMA unveils new policy platform aimed at drug affordability](#)

Following Congress's February PBM reform, the Pharmaceutical Care Management Association released its "Path to Patient Affordability" platform with six policy proposals - four targeting drug manufacturers directly, including banning anticompetitive patent practices, reducing biologic exclusivity from 12 to 7 years, and mandating biosimilar substitution as default. The platform signals PBMs are now pivoting to point the finger at Big Pharma for driving drug costs.

### [Baptist Health and Amazon One Medical announce partnership to transform healthcare in South Florida](#)

Baptist Health South Florida, the region's largest and most preferred healthcare organization, and Amazon One Medical, a hybrid in-person and virtual primary care organization, will collaborate to deliver seamless primary and specialty care in South Florida. This new relationship, effective as of August 1, 2026, gives patients in the region increased access to coordinated health services through Amazon One Medical's innovative care model and Baptist Health's world-class health system.

## Healthcare Operators

### [Northwestern Medicine buys outpatient center for \\$58 million](#)

Chicago-based Northwestern Medicine has acquired an outpatient center in Oak Brook, Ill., for \$58 million, converting its role from tenant to owner of the facility, according to a June 8 CoStar report. An affiliate of the health system purchased the four-story building for \$58 million. The seller was a joint venture between Harrison Street and MedProperties Group, which developed the property. The 80,000-square-foot outpatient center first opened in January 2024. The facility houses immediate care, primary care and specialty care services, along with diagnostic imaging and infusion services.

### [Stamford Health unveils \\$275 million plan for new cancer center, behavioral health expansion](#)

Stamford Health is looking to expand access and capacity with plans to build a dedicated cancer center and a behavioral health facility as part of a multiyear construction project aimed at addressing the increasing demand for those services in Fairfield County. Construction is expected to begin in 2027, though officials said planning and other preliminary work are already underway. The project is estimated to cost \$275 million.

### [Med-Metrix announces second acquisition agreement in 1 week](#)

Med-Metrix has signed a definitive agreement to acquire CanAide from HCAP Partners. CanAide provides technology-enabled services that help healthcare providers improve patient access and optimize their front-end revenue cycle performance, according to a June 10 news release. Med-Metrix said the proposed acquisition reflects the company's continued investment in building a fully integrated, end-to-end revenue cycle platform.

## Healthcare Legislative and Legal Updates

### [House Appropriations Committee takes aim at CMS' WISeR pilot](#)

House committee voted Tuesday to end the WISeR pilot, which adds AI-backed prior authorization to some services in traditional Medicare. The House Appropriations Committee unanimously added an amendment to HHS's 2027 spending legislation that would block funds from implementing WISeR or any other model adopting prior authorization in traditional Medicare. The measure still needs to clear the full House and Senate. WISeR took effect in six states in January and has drawn criticism from patient advocates and lawmakers on both sides of the aisle for delaying seniors' care.

### [Trump administration warns over 500 hospitals to provide more price information or face fines](#)

HHS Secretary Robert F. Kennedy Jr. announced that CMS has warned at least 519 hospitals nationwide for failing to comply with federal price transparency requirements since April. Hospitals get a 90-day warning, then a 45-day deadline to submit a corrective plan; noncompliant facilities face penalties up to \$5,500 per day or over \$2 million per year. The list, obtained by the AP, showed Texas with the most citations at 42, with more notices likely to follow.

### [Health subcommittee holds hearing to examine policies increasing price transparency for patients and employers](#)

The House Energy & Commerce Subcommittee on Health held a June 10 hearing examining price transparency bills including the Lower Costs, More Transparency Act of 2026, the Patients Deserve Price Tags Act, and the CHECK Act - requiring hospitals and insurers to publicly disclose costs, claim denial rates, and prior authorization practices. The hearing signals growing congressional momentum to codify transparency requirements, arriving the same week CMS warned 519 hospitals for noncompliance.

# Transactions Overview

## Select M&A Transactions from 06/08/2026 to 06/14/2026

Date	Target	Buyer/Investor	Description	Status	Healthcare Vertical
06/11/2026	Empierus	Vizient, Inc.	Provider of healthcare operational improvement and financial consulting services to help healthcare providers improve financial performance and operational efficiency.	Closed	HCIT: Payment Accuracy & Cost Containment
06/10/2026	CanAide	Med-Metrix	Developer of revenue cycle automation and enrollment software designed to improve financial performance and the use of human capital.	Announced	HCIT: RCM
06/10/2026	Chambers Home Health & Hospice	Lucent Health Group	Chambers Home Health & Hospice is a leading provider of skilled home health and hospice services across Northeast Texas.	Closed	HS: PAC - Home Health
06/09/2026	Apex Paramedics	Helix Health Capital Advisors	Provider of ambulance services intended to offer services to patients and healthcare partners according to their needs.	Closed	HS: Medical Transportation
06/09/2026	Jaide Health	AMN Healthcare Services	Developer of a real-time AI-driven platform designed to provide HIPAA-compliant medical interpretation and translation.	Closed	HCIT: Provider Focused Solutions
06/09/2026	Cooper Strategy	Pillr Health	Provider of healthcare savings optimization and compliance management services for organizations participating in discounted pharmaceutical purchasing programs.	Closed	HCIT: Payment Accuracy & Cost Containment
06/08/2026	Broadway Medical Clinic	The Oregon Clinic	Provider of medical services intended for families and individuals of all ages.	Closed	HS: Primary Care

Based on publicly available information  
 The transactions featured in this week's newsletter represent a collection of notable deals, and unless stated otherwise, ambwealth was not involved in these transactions.

## AMB at a Glance

AMB focuses on healthcare niches where consumerism and fragmentation meet to disrupt traditional healthcare channels. We are currently most active in the following segments:

### Physician Practice Management

Physician Groups (i.e., Urology, Orthopedics, Podiatry), Practice Management Companies, At-Risk Providers

### Health and Wellness

Addiction, Behavioral Health, Weight Management, Health and Beauty

### Pharma Services

Regulatory, Medical Affairs, CROs, Pharmacovigilance, Marketing and Communications, Education, Contract development, Bioanalytics

### Multisite Healthcare

Urgent Care, Primary Care Providers (PCP), Dental Support Organizations, Vision Services, Dermatology, and Related Retail Operators

### Population Health

At-Risk Providers, Managed Care, Chronic Care Management, Social Determinants

### HCIT

EMR & Practice Management, Revenue Cycle Management, Telehealth

### Animal Health

Veterinary Services, Technology

### Radiology

Physician Groups, Imaging Centers, Technology

## Research

**New sector insights each month**

For our recent sector insights, click below

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