

Week Ahead

Corporate earnings will be ramping up this week. The companies reporting will give us a good idea on overall corporate health and economic outlooks. The major announcements will come from UPS, INTC, BA, CAT, MCD and F. On Friday, we will get our first look at 2nd quarter GDP. Analysts are currently expecting a print of 1.8% vs the 3.1% growth in the first quarter. We will also here from the ECB, as Draghi will be announcing their rate decision this week. This will be a market moving event in the Eurozone and we will be watching closely.

Major Earnings Announcements for the Week:

Monday-	Halliburton, Celanese & Whirlpool
Tuesday-	Biogen, Centene, Coke, Fifth Third, Harley-Davidson, Hasbro, Kimberly-Clark, Lamb Weston, Lockheed, PACCAR, Pentair, Sherwin Williams, Stanley Black & Decker, Travelers, UTX, Chipotle, Chubb, Discover Financial, Edwards Lifesciences, Robert Half, Texas Instruments & Visa
Wednesday-	Anthem, AT&T, Boeing, Caterpillar, FLIR, Freeport-McMoRan, General Dynamics, Norfolk Southern, Raymond James, UPS, VF Corp, Ameriprise Financial, Citrix, Facebook, Ford, O'Reilly, PKG, PayPal, & Xilinx
Thursday-	3M, APD, Allegion, AEP, Baxter International, BorgWarner, BMY, Comcast, Dow, Hershey, Huntington Banc, IP, Invesco, Kimco Realty, Raytheon, Roper Tech, Southwest Airlines, Tractor Supply, Valero Energy, Vulcan Materials, Waste Management, Aflac, Alphabet, Amazon, American Airlines, Celgene, Edison Intl, Eastman Chemical, Fiserv, Fortive, Intel, Juniper, MHM Resorts, Starbucks, Stryker & Universal Health
Friday-	AbbVie, Allergan, Cabot Oil, Charter Communications, Colgate, Illinois Tool Works, McDonald's, Nielsen Holdings, Phillips 66, Twitter, Weyerhaeuser & Zimmer Biomet

Economic Calendar/ Market Moving Events:

Monday-	Chicago Fed National Activity 8:30AM
Tuesday-	Richmond Fed Manf 10:00AM & Existing Home Sales 10:00AM
Wednesday-	Markit PMI Releases 9:45AM
Thursday-	Wholesale Inventories 8:30AM, Durable Goods 8:30AM, Capital Goods 8:30AM, Advance Goods 8:30AM & Retail Inventories 8:30AM
Friday-	US GDP Annualized 8:30AM, Personal Consumption 8:30AM & GDP Price Index 8:30AM