

Week Ahead

Markets finished the week higher once again, capping the best month of January for the equity markets in over 30 years. The driving force behind this move seemed to come from a more dovish tone from the Federal Reserve along with corporate profits that have been better than expected. Earnings will continue to pour in this week with GOOGL, PM and DIS set to report. On the Economic front, we will get our first look at GDP for the 4th quarter, retail sales and housing starts, all of which had been delayed due to the partial government shutdown.

Major Earnings Announcements for the Week:

- Monday-** Affiliated Managers, Sysco, Clorox, Alphabet, Gilead Sciences, Hartford Financial, Leggett & Platt & Seagate Technology
- Tuesday-** Archer Daniels Midland, Becton Dickinson, Centene, Emerson Electric, Estee Lauder, Ralph Lauren, Transdigm, Viacom, Allstate, Anadarko, Chubb, Digital Realty, Electronic Arts, Microchip Technology, Skyworks, Torchmark, Unum, Vertex & Walt Disney
- Wednesday-** Boston Scientific, Cognizant, Cummins, General Motors, Humana, Jacobs Engineering, Regeneron, Take-Two, Chipotle, Cincinnati Financial, Lincoln National, MetLife, National Oilwell Varco, O'Reilly Automotive, Prudential, Twenty-First Century Fox
- Thursday-** Cardinal Health, DTE, Hanesbrands, Intercontinental Exchange, Kellogg, Marathon Petroleum, Masco, S&P Global, Sealed Air, Snap-On, Tapestry, Twitter, Tyson Foods, Willis Towers, Yum! Brands, Phillip Morris, DXC Technology, Expedia, Fiserv, Mattel, Mohawk, Motorola Solution, News Corp, Verisign & Western Union
- Friday-** Coty Inc, Exelon, Goodyear, Hasbro, Phillips 66 & Ventas

Economic Calendar/ Market Moving Events:

- Monday-** Factory Orders 10:00AM, Durable Goods 10:00AM & Capital Goods 10:00AM
- Tuesday-** Markit US Services PMI 9:45AM, Markit US Services PMI 9:45AM & ISM Non-Manf. 10:00AM
- Wednesday-** Trade Balance 8:30AM & Nonfarm Productivity 8:30AM
- Thursday-** Consumer Credit 3:00PM
- Friday-**