

Week Ahead

This week, markets will once again turn their attention to trade negotiations with China. It seems the market is trading higher this morning on renewed hopes of a possible breakthrough. The temporary government reopening will also be making headlines this week and if a deal is not reached by Friday the President could once again shut down parts of the government. On the economic front, we will get a look at inflation data for January in the form of CPI and PPI. These numbers will be of particular interest to see if they are still running above the Fed's 2% target. Our outlook on equity markets remains cautious in the near term.

Major Earnings Announcements for the Week:

Monday-	Loews & Brighthouse Financial
Tuesday-	Molson Coors, Under Armour, Martin Marietta, Welltower, Activision Blizzard, Occidental Petroleum & TripAdvisor
Wednesday-	FLIR Systems, Global Payments, Hilton Worldwide, AIG, Cisco, CenturyLink, DaVita, Equinix, HCP Intl Flavors, MGM Resorts, Marathon Oil, Pioneer Natural Resources & Williams Cos
Thursday-	CME Group, Duke Energy, Incyte, Coca-Cola, Iron Mountain, Quest Diagnostics, Vulcan Materials, Ameren, BorgWarner, Zoetis, Waste Management, Applied Materials, NVIDIA & CBS
Friday-	Deere, Newell Brands, Pepsi & Kraft Heinz

Economic Calendar/ Market Moving Events:

Monday-	none
Tuesday-	JOLTS 10:00AM
Wednesday-	CPI Releases 8:30AM
Thursday-	PPI Releases 8:30AM, Retail Sales 8:30AM & Business Inventories 10:00AM
Friday-	Empire Manufacturing 8:30AM, Import/Export Index 8:30AM & Industrial Production 9:15AM