

## Week Ahead

As we said last week, the most important news coming from the weekend was going to be the meeting between President Trump and Chinese Premier Xi. We did not get a deal as we expected but we did get a ceasefire for the next 90 days as the two countries continue trade talks. The market has responded with positively as of the now. Continued Geopolitical talks will continue to garner head lines this week as they have all year. We will also get jobs numbers on Friday which is always a market moving event. The current expectation is for an increase of 200,000 jobs for the month of November. Earnings are once again light this week so our attention will remain on geopolitical talks and US economic data.

### Major Earnings Announcements for the Week:

**Monday-**

**Tuesday-** Donaldson, Dollar General, Hewlett Packard & Toll Brothers

**Wednesday-** American Eagle Outfitter & Brown-Forman

**Thursday-** Kroger, Michaels, Signet Jewelers, Broadcom, Cooper Cos & Ulta Beauty

**Friday-** Big Lots

### Economic Calendar/ Market Moving Events:

**Monday-** Markit US Manufacturing 9:45AM, Construction Spending 10:00AM & ISM Manufacturing 10:00AM

**Tuesday-**

**Wednesday-** Markit US Services PMI 9:45AM, ISM Non-Manufacturing Index 10:00AM & Feds Powell Testifies 10:15 AM

**Thursday-** Trade Balance 8:30AM, Factory Orders 10:00AM, Durable Goods 10:00AM & Cap Goods 10:00AM

**Friday-** Nonfarm Payrolls 8:30AM, Avg Hourly Earnings 8:30AM, Wholesale Inventories 10:00AM & Consumer Credit 3:00PM