



# Overview

## Investment Banking Areas of Focus:

Allen Mooney & Barnes (AMB) focuses on healthcare niches where consumerism and fragmentation meet to disrupt traditional healthcare channels. AMB's research-oriented approach to business development has resulted in a vast network of strategic and financial sponsor relationships that yield industry leading intelligence and optimal outcomes for our clients. We are currently most active in the following segments:

### Physician Practice Management

Physician Groups – Practice Management Companies – At Risk Providers

### HCIT

EMR & Practice Management – Revenue Cycle Management – Telemedicine

### Behavioral Health

Substance Abuse – Eating Disorders – Autism – Psychiatric



### Multisite Healthcare

Urgent Care – Primary Care Physician (PCP) – Dental Support Organizations – Vision Services – Dermatology

### Radiology

Physician Groups – Imaging Centers – Technology

### Population Health

At Risk PCP – Telemedicine – Managed Care – Technology

## Investment Banking Success Stories:

Has been Acquired by

June 2018

Has been Acquired by

April 2018

Has received a growth equity investment by

*Undisclosed Institutional Investors*

December 2017

Has been acquired by

July 2017

Has been acquired by

August 2016

Has been acquired by

LONDON CAPITAL PARTNERS, LLC  
HARVEST CAPITAL CREDIT

March 2016

Has acquired

December 2015

Has been recapitalized by

September 2015

Has been Acquired by

September 2015


Has been Acquired by

CRH HEALTHCARE

August 2015

## AMB Service Offerings:

The AMB companies provide comprehensive financial services including investment banking, investment advisory, brokerage, and personalized client services to a diverse group of clients including corporations, institutions, individuals and families. With offices in Thomasville, and St. Simons Island, Georgia; and Charleston, South Carolina, AMB is able to leverage its capabilities to offer a better way to support our clients by providing uncompromised advice and world-class solutions that create lasting relationships.

	<b>Healthcare Investment Banking</b> <i>M&amp;A Advisory - Capital Raising Services - Performance Improvement</i>	<b>Wealth Management</b> <i>Asset Allocation - Portfolio Analytics - Investment Selection - Performance Monitoring</i>	<b>Professional Services</b> <i>Tax Services - Family Office Support - Estate Planning</i>
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### Investment Banking Capabilities

**Sell-Side Advisory** | Exit strategies, preparing company information, identifying and contacting qualified buyers, assisting in negotiations and providing other transaction support.

**Buy-Side Advisory** | Prospecting and evaluating strategic targets and handling all aspects of an acquisition to ensure a smooth transition.

**Performance Improvement** | Provide advice to corporations regarding business strategy and capital budgeting.

**Capital Raising & Valuation Services** | Provide a unique perspective to the valuation of businesses, strategic fit, private placements, PIPEs, registered directs, follow-up offerings, IPOs and reverse mergers.


### Office Locations




## AMB Healthcare Investment Banking Contacts:



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### Healthcare Investment Banking

Securities Offered Through Allen Mooney & Barnes Brokerage Services, LLC (Member FINRA / SIPC)



ALLEN MOONEY BARNES